

SPRY Strategies

North Carolina Low Prop Midterm Study

Survey Results

Prepared by SPRY Strategies

The North Carolina Off-Year Primary Survey was conducted by Online (Online-to-Mobile) and IVR Interviews from June 15 - June 21 among a random sample of 500 republican primary voters who vote in presidential primaries but not midterm elections. The survey has a margin of error of +/- 4.6 percentage points. Results are weighted. Some percentages in crosstab reports for this poll may not add to 100% due to rounding.

Q1 : Registered Voter

Are you 18+ and registered to vote in North Carolina? Sample Size: 500



Q2: 2026 Voter Propensity

How likely are you to vote in the 2026 Mid-Term Elections? Sample Size: 500



Legend



I am unsure/undecided

Value	Frequency	Percent
Extremely Likely	431	86.1%
Somewhat Likely	43	8.6%
l am unsure/undecided	27	5.3%
Total	500	100%

Q3: Vote Method

How are you planning to vote in the 2026 Mid-Term Elections? Sample Size: 500



Value	Frequency	Percent
Absentee Ballot by Mail	24	4.7%
Early in Person	319	63.8%
On Election Day	158	31.5%
Not voting	0	0%
Total	500	100%

Q4 : Trump Approval

Do you approve or disapprove of the job Donald Trump is doing as the President of the United States? Sample Size: 500



Value	Frequency	Percent
Strongly Approve	350	70%
Somewhat Approve	57	11.5%
Strongly Disapprove	71	14.3%
Somewhat Disapprove	14	2.9%
No Opinion/Refuse	7	1.4%
Total	500	100%

Q5 : Republican Majorities Support

Do you approve or disapprove of the job the Republican Majorities are doing in Congress? Sample Size: 500



Value	Frequency	Percent
Strongly Approve	183	36.7%
Somewhat Approve	206	41.1%
Strongly Disapprove	75	14.9%
Somewhat Disapprove	28	5.6%
No Opinion/Refuse	8	1.6%
Total	500	100%

Q6 : Tillis Approval

Do you approve or disapprove of the job Senator Thom Tillis is doing in Congress? Sample Size: 500



Value	Frequency	Percent
Strongly Approve	85	17%
Somewhat Approve	215	42.9%
Strongly Disapprove	94	18.9%
Somewhat Disapprove	70	14%
No Opinion/Refuse	36	7.2%
Total	500	100%

Q7 : Early Vote Impact

In 2024, for the first time, more North Carolina Republicans voted early than Democrats. How important was improved early voting performance by Republican and Trump favoring voters, in President Trump's 2024 North Carolina victory? Sample Size: 500



Value	Frequency	Percent
Extremely important	249	49.7%
Somewhat Important	145	29.1%
Not important	60	12%
No opinion/Refuse	46	9.2%
Total	500	100%

Q8 : Early Voting 2026

How important is it for Republicans and Trump aligned supporters to embrace early voting in the 2026 Mid-Term elections? Sample Size: 500



Value	Frequency	Percent
Extremely important	261	52.2%
Somewhat Important	129	25.8%
Not important	60	12.1%
No opinion/Refuse	50	9.9%
Total	500	100%

Q9 : Maintaining a Majority

How important is it for President Trump to continue to have a Republican majority in Congress, even if you are disappointed with the current Republican led U.S. House and Senate?

Sample Size: 500



Value	Frequency	Percent
Extremely important	388	77.7%
Somewhat Important	45	8.9%
Not important	51	10.2%
No opinion/Refuse	16	3.2%
Total	500	100%

Q10: Vote Discouragement

What if anything is most likely to discourage you from voting in the 2026 General election? Sample Size: 500



Value	Frequency	Percent
Opposition to Trump polices by Republicans in Congress	97	19.5%
A slowing economy and/or recession	86	17.2%
Decrease of deportation of criminal illegal immigrants	59	11.9%
Executive overreach by President Trump	34	6.7%
Nothing will keep me from voting	224	44.7%
Total	500	100%

Q11: Vote Encouragement Issue

When thinking ahead to the Mid-Term Elections in 2026, which of the following issues motivates you to get out and vote to protect a Republican majority in Congress and to defend President Trump's?

Sample Size: 500



Value	Frequency	Percent
Protect President Trump from impeachment	71	14.1%
Maintaining a strong stance against illegal immigration	122	24.4%
Protecting President Trump's policies that are strengthening our economy	158	31.6%
Continuing to fight crime and increase public safety	34	6.8%
Battling radical gender ideology	25	5.1%
Something else	38	7.7%
No opinion/Refuse	52	10.4%
Total	500	100%

Q12: Vote Encouragement Issue #2

And which of the following issues is the second most important? Sample Size: 500



Value	Frequency	Percent
Protect President Trump from impeachment	35	7.1%
Maintaining a strong stance against illegal immigration	144	28.8%
Protecting President Trump's policies that are strengthening our economy	126	25.2%
Continuing to fight crime and increase public safety	59	11.9%
Battling radical gender ideology	44	8.8%
Something else	44	8.7%
No opinion/Refuse	47	9.4%
Total	500	100%

Q13: Dem Majority Impact_Crime

Thank you for your responses. Now, we'd like to ask about a series of potential policy changes that could occur during Donald Trump's final two years if Democrats regain majority control of both the U.S. House and U.S. Senate. Please choose the option that best represents your belief on each topic... Concerning crime:

Sample Size: 500



Legend

There will be more crime and domestic terrorism

There will be less crime and domestic terrorism

No change

Value	Frequency	Percent
There will be more crime and domestic terrorism	334	66.7%
There will be less crime and domestic terrorism	103	20.5%
No change	64	12.8%
Total	500	100%

Q14 : Dem Majority Impact_Immigation

Concerning immigration: Sample Size: 500



Legend

There will be more illegal immigration

There will be less illegal immigration

Illegal immigration will stay about the same

Value	Frequency	Percent
There will be more illegal immigration	303	60.6%
There will be less illegal immigration	102	20.4%
Illegal immigration will stay about the same	95	18.9%
Total	500	100%

Q15 : Dem Majority Impact_Economy

Concerning the Economy: Sample Size: 500



Legend

The economy will be better

The economy will be worse

The economy will stay the same

Value	Frequency	Percent
The economy will be better	123	24.5%
The economy will be worse	311	62.1%
The economy will stay the same	67	13.3%
Total	500	100%

Q16 : Dem Majority Impact_American Culture

Concerning American culture: Sample Size: 500

American culture will be better

American culture will be worse

American culture will stay the same

0%

20%

40%

60%

80%

10%

Legend

American culture will be better

American culture will be worse

American culture will stay the same

Value	Frequency	Percent
American culture will be better	112	22.3%
American culture will be worse	300	60%
American culture will stay the same	88	17.7%
Total	500	100%

Q17 : Dem Majority Impact_Family

Concerning your family: Sample Size: 500

Will be better off

Will be worse off

Will stay the same

0%

20%

40%

60%

80%

100%

Legend



Will stay the same

Value	Frequency	Percent
Will be better off	127	25.5%
Will be worse off	281	56.3%
Will stay the same	91	18.3%
Total	500	100%

Q18 : Ideology

What is your political ideology? Sample Size: 500



Value	Frequency	Percent
Very conservative	202	40.3%
Somewhat conservative	186	37.3%
Moderate	87	17.4%
Somewhat liberal	10	2.1%
Very liberal	15	3%
Total	500	100%

Q19: Voter Type

Do you consider yourself? Sample Size: 493



Value	Frequency	Percent
A Republican voter	291	59.1%
A Trump voter	57	11.5%
A Right-Leaning Independent	74	15.1%
A swing voter	36	7.3%
A loyal Democrat	34	7%
Total	493	100%

Q20 : Gender

What is your gender? Sample Size: 500





Value	Frequency	Percent
Caucasian	457	91.4%
African-American	18	3.5%
Hispanic	6	1.2%
Asian	3	0.6%
Indian	2	0.4%
Other ethnicity	14	2.9%
Total	500	100%

Q22 : Age What is your age? Are you...? Sample Size: 500



Value	Frequency	Percent
18 - 34	20	4.1%
35 - 54	102	20.3%
55 - 64	112	22.3%
Over 65	266	53.3%
Total	500	100%

Q23: Education

What is your highest level of education? Sample Size: 500



Value	Frequency	Percent
High school	99	19.8%
Some College	96	19.2%
Associate degree	68	13.6%
Bachelor's degree	117	23.4%
Other	120	24%
Total	500	100%

Q24: 2024 Vote Method

By which method did you vote in the 2024 General election? Sample Size: 500



Legend

Absentee Ballot by Mail Early in Person

On Election Day

Value	Frequency	Percent
Absentee Ballot by Mail	25	5%
Early in Person	346	69.3%
On Election Day	129	25.7%
Total	500	100%

Q25: Reason for No Vote in 2022

Why did you not vote in the 2022 midterm elections? Sample Size: 500



Value	Frequency	Percent
Too busy	18	3.5%
Didn't care about the candidates	19	3.9%
Didn't think it mattered	13	2.6%
Didn't trust the process	25	5.1%
Forgot or missed it	36	7.2%
Other / Not sure	120	23.9%
l did vote	269	53.9%
Total	500	100%

Q26: 2022 Vote Reason

What might have made you vote in 2022? Sample Size: 488



Value	Frequency	Percent
Trump endorsement	147	30.2%
Better candidate	91	18.6%
Voting help (mail or early)	10	2.1%
Reminder	33	6.8%
More trust in the process	45	9.1%
Clearer stakes	27	5.6%
Nothing / Not sure	134	27.5%
Total	488	100%

Q27 : Midterm Primary History

Did you vote in a Republican midterm primary, such as in 2018 or 2022? Sample Size: 382



Value	Frequency	Percent
Yes	0	0%
No / Don't remember	382	100%
Total	382	100%

Q28 : General Primary History

Did you vote in a Republican presidential primary, such as in 2016 or 2020? Sample Size: 382



Value	Frequency	Percent
Yes	382	100%
No / Don't remember	0	0%
Total	382	100%